Junior ISA Top-Up Instruction

Fidelity INTERNATIONAL

Please use this form to top-up an existing current tax year Junior ISA. If you want to open a new Junior ISA please contact Fidelity for the appropriate form. Please complete in BLOCK CAPITALS using BLACK INK.
PLEASE NOTE: Any applications received that are not completed correctly may incur delays or may have to be returned to you.

1 Personal Details & Legal Requirements

Account Holder (Child)

Please note that all correspondence will be sent to the Registered Contact

JUNIOR ISA ACCOUNT NUMBER

TITLE

SURNAME

FIRST NAME(S) IN FULL

ADDRESS
HOUSE NUMBER AND/OR HOUSE NAME

STREET, CITY, COUNTY AND COUNTRY DETAILS

POSTCODE

ARE YOU A UK NATIONAL ONLY? (PLEASE MARK AN X IN THE BOX) ☐

ARE YOU A UK NATIONAL AND NATIONAL OF ONE OR MORE OTHER COUNTRIES? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW) ☐

ARE YOU A NATIONAL OF NON-UK COUNTRIES ONLY? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW) ☐

NATIONALITY 1

NATIONALITY 2

NATIONALITY 3

NATIONALITY 4

Registered Contact (Guardian/Parent)

TITLE

SURNAME

FIRST NAME(S) IN FULL

CONTACT TELEPHONE NUMBER (in case of query)

ARE YOU A UK NATIONAL ONLY? (PLEASE MARK AN X IN THE BOX) ☐

ARE YOU A UK NATIONAL AND NATIONAL OF ONE OR MORE OTHER COUNTRIES? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW) ☐

ARE YOU A NATIONAL OF NON-UK COUNTRIES ONLY? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW) ☐

PLEASE TURN OVER

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1 Personal Details & Legal Requirements (continued)

NATIONALITY 1

NATIONALITY 2

NATIONALITY 3

NATIONALITY 4

ADDRESS
HOUSE NUMBER AND/OR HOUSE NAME

STREET, CITY, COUNTY AND COUNTRY DETAILS

POSTCODE

2 Top-Up Instructions

It's important to write the correct fund code and name clearly inside the boxes provided using capital letters – we use the code to determine your fund choice. Fund codes can change so **please ensure you enter the correct code by looking it up in our Fund Range document** which can be found at **fidelity.co.uk/importantinfo**

FUND CODE	FUND NAME	AMOUNT (£)
		.
		.
		.
		.
		.
		.
		.
	TOTAL (£)	.

If an income paying fund is chosen, we will follow the income preference you have set on the account or will be defaulted to cash within your account if you haven't specified this.

Please refer to Section 3 for payment details.

3 Lump Sum Payment Details

All lump sum payments should be made by cheque, payable to **Fidelity**.

Cheques should be issued from a personal or joint bank account, or, if an application is accompanied by a banker's draft or building society cheque, please ensure that the bank or building society enters the payee's name and address on the reverse of the cheque/draft and adds their stamp.

4 Important Documents

Before investing please make sure you read and save or print the up-to-date version of:

- The Key Features Document - Doing Business with Fidelity incorporating the Fidelity Client Terms.
- Key information document applicable to your investment.
- The Investment Trusts Key Features Document for investments in these products.
- The illustration document.

Important Notice: If you have not received one or all of the documents listed above relating to the fund(s) you wish to invest in, please go to **www.fidelity.co.uk** or contact us on 0800 41 41 61 Monday to Saturday 9am to 6pm.

5 Declaration and Registered Contact Signature

I understand that the information I/we provide on this application form will be processed in accordance with Fidelity's data protection statement contained in the Fidelity Client Terms.

I declare that:

- I have read the latest Key Features Document - Doing Business with Fidelity.
- I have read the latest key information document.
- I have read the latest Investment Trusts Key Features Document.
- I have read the latest illustration document.
- I accept the Fidelity Client Terms.
- The information given by me is correct to the best of my knowledge and I will inform Fidelity immediately of any changes to the information contained therein.

SIGNATURE AND DATE OF REGISTERED CONTACT (YOU MUST SIGN HERE - Please ensure all relevant sections are completed as per the instructions on this form)

✘ ☐ ✘ ☐☐☐☐ 2 0 ☐☐

If you are signing the application form under Authority of a Power of Attorney or Court of Protection, please mark an X in this box. ☐
If you have not previously set up the Power of Attorney, you will need to do so. Please call Fidelity for the details of what documentation is required for this to be acceptable.